

Maples & Fontenot, LLP

P. O. Box 1281
Mobile, AL 36633
- INVOICE -

Invoice submitted to:

Lynn Weiss

February 08, 2008

In Reference To: Debtor in Possession - Chapter 11

Invoice # 13142

Professional Services

<u>Time</u>	<u>Hrs/Rate</u>	<u>Amount</u>
6/20/2007 Review and revise application to employ and proposed order; review additional requirements.	0.40 225.00/hr	90.00
Telephone conference Bergman regarding IRS issues.	0.20 225.00/hr	45.00
6/21/2007 Conference with Bergman regarding financial information for IRS.	0.20 225.00/hr	45.00
6/25/2007 Telephone conference Jerry regarding Friday contact with IRS.	0.20 225.00/hr	45.00
Telephone conference Jerry regarding pro forma and email to Jerry regarding banking requirements of operating order.	0.30 225.00/hr	67.50
6/26/2007 Review email from Bergman and draft of letter to IRS.	0.20 225.00/hr	45.00
6/27/2007 Telephone conference Bergman regarding BA meeting requirements.	0.20 225.00/hr	45.00
Conference with Bergman regarding BA requirements and pro forma	0.30 225.00/hr	67.50
6/28/2007 Prepare for meeting and attend meeting with bankruptcy administrator.	1.30 225.00/hr	292.50

	<u>Hrs/Rate</u>	<u>Amount</u>
7/17/2007 Prepare amended insurance notice; conference with Weiss; review proposed BA-1 and BA-2.	1.40 225.00/hr	315.00
Attend 341 meeting.	1.10 225.00/hr	247.50
Telephone conference with Speegle and telephone conference with IRS agent; review Compass documents.	0.90 225.00/hr	202.50
Prepare BA-3.	0.30 55.00/hr	16.50
7/18/2007 Receive and review monthly and quarterly reports.	0.20 225.00/hr	45.00
7/24/2007 Draft and send e-mail to attorney for bank.	0.30 225.00/hr	67.50
Telephone conferences with Bergman.	0.20 225.00/hr	45.00
7/25/2007 Telephone conference with Boyett regarding Chapter 11 issues and e-mail to Bergman regarding Orchard facility	0.40 225.00/hr	90.00
7/30/2007 Telephone conference with Bergman regarding creditor issues and proposed meeting.	0.20 225.00/hr	45.00
8/8/2007 Telephone conference with Bergman regarding proposed meeting.	0.20 225.00/hr	45.00
8/9/2007 Review BankTrust motion and telephone conference with Jerry Speegle.	0.30 225.00/hr	67.50
Telephone conference with Speegle regarding recoupment and relief from stay issues.	0.20 225.00/hr	45.00
8/10/2007 Review proposals and motion for relief.	0.30 225.00/hr	67.50
Conference with Weiss and Bergman; telephone conference with Boyett regarding lease payment.	0.80 225.00/hr	180.00
8/13/2007 Telephone call to Weiss and attorney for Banktrust re: adequate protection	0.70 225.00/hr	157.50
Telephone call with Bergman re: company payments	0.30 225.00/hr	67.50
8/14/2007 Adjourned 341 meeting	1.00 225.00/hr	225.00

	<u>Hrs/Rate</u>	<u>Amount</u>
8/17/2007 Telephone conference with Bergman and email to Callaway regarding proposed adequate protection agreement.	0.30 225.00/hr	67.50
Telephone conference with Blitz (attorney for Ives, Capilouto and Bern)	0.20 225.00/hr	45.00
Telephone conference with Corner (creditor) regarding payment and collateral issues.	0.30 225.00/hr	67.50
8/20/2007 Meet with Weiss and Bergsman re: amendment to schedules	0.60 225.00/hr	135.00
Draft amendment to schedules	0.50 225.00/hr	112.50
8/21/2007 To Court for hearing on BankTrust motion; conference with Callaway; conference with Bedsole.	0.40 225.00/hr	90.00
Telephone conference with Weiss regarding income and new creditors.	0.10 225.00/hr	22.50
Telephone conference with Bergman and coordinate preparation and filing of amendments.	0.40 225.00/hr	90.00
Attend adjourned 341 meeting.	0.70 225.00/hr	157.50
Telephone conference with Bergman regarding tax issues and general concerns	0.20 225.00/hr	45.00
Review Compass motion and make suggested revisions.	0.20 225.00/hr	45.00
8/29/2007 Telephone call to Doyle re: Navigator credit union.	0.20 225.00/hr	45.00
Telephone call to Speegle and Bergman re: Compass Bank issues.	0.30 225.00/hr	67.50
Telephone call to Doyle re: Navigator and insurance issues	0.20 225.00/hr	45.00
8/30/2007 Review and revise Compass Bank concent order	0.50 225.00/hr	112.50
9/19/2007 Review proposed revised BA-1 and compare	0.30 225.00/hr	67.50
Telephone call with Bedsole and Bergman re: BA-1 requirements. Telephone call Bergman re: progress and listing of property with a broker.	0.30 225.00/hr	67.50

	<u>Hrs/Rate</u>	<u>Amount</u>
9/25/2007 To court for hearing on adequate protection - navigator	0.50 225.00/hr	112.50
Review proposed order and telephone call with Bergman re: navigator.	0.30 225.00/hr	67.50
Review proposed brokerage agreement.	0.60 225.00/hr	135.00
9/27/2007 EMails to and from Speegle and Bergman re: compass and domiciliary	0.70 225.00/hr	157.50
9/28/2007 Review emails from Bergman	0.40 225.00/hr	90.00
10/10/2007 Review letter from Mercedes, review proposed reports, Telephone call with Bergman re: operations and financial concerns.	0.30 225.00/hr	67.50
10/15/2007 Prepare BA-3 form for Quarter ending September 30, 2007.	0.30 55.00/hr	16.50
10/16/2007 Review reports for meeting	0.20 225.00/hr	45.00
Conference with Weiss and bankruptcy administrator	1.00 225.00/hr	225.00
10/19/2007 Receipt and review of correspondence from B. A. office	0.10 225.00/hr	22.50
10/29/2007 Telephone call with Bergman and telephone call with attorney re avelo RFS issues and hearing	0.50 225.00/hr	112.50
10/30/2007 To court for hearing on avelo relief from stay	0.30 225.00/hr	67.50
10/31/2007 Telephone Call with Bergman and telephone call with Bedsole re: Need to reschedule visit.	0.30 225.00/hr	67.50
Telephone call with Bergman re: prospect; review avelo affidavit.	0.20 225.00/hr	45.00
11/12/2007 Telephone call with Bergman re: operations and sale prospects	0.40 225.00/hr	90.00
11/13/2007 To court for hearing on avelo motion for rfs - continued to 12-04	0.50 225.00/hr	112.50
12/3/2007 Review message from Bergman and telephone call with attorney for Mercedes	0.20 225.00/hr	45.00

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	<u>Hrs/Rate</u>	<u>Amount</u>
12/3/2007 Telephone call with Bergman re: payment	0.10 225.00/hr	22.50
Receive and review email from attorney for Mercedes with proposed order of conditional denial	0.20 225.00/hr	45.00
12/4/2007 To court re: hearing on avelo motion and announcement re: mercedes motion; cw and negotiate conditional denial order for avelo.	1.20 225.00/hr	270.00
Copy, save, and email proposed mercedes order to Bergmann; telephone call with Bergmann re: mercedes order and avelo order to follow	0.50 225.00/hr	112.50
12/5/2007 Telephone call with Weiss and telephone call with Bergman re: IRS and prospective purchasers	0.30 225.00/hr	67.50
12/6/2007 Review letter from Turnipseed	0.20 225.00/hr	45.00
Telephone call with Turnipseed; telephone call with Weiss; telephone call with Turnipseed office re: meeting	0.90 225.00/hr	202.50
12/7/2007 Review files to prepare for meeting	0.80 225.00/hr	180.00
To meeting with Weiss and Bergman; then to meeting with Weiss, Bergman, and Turnipseed	4.50 225.00/hr	1,012.50
12/11/2007 Draft purchase agreement for midtown	2.90 225.00/hr	652.50
12/12/2007 Review and revise purchase agreement and telephone call with Bergman	1.40 225.00/hr	315.00
12/13/2007 Telephone call with Bergman, revise agreement	0.50 225.00/hr	112.50
12/17/2007 Telephone call with Bergman re: tax return, midtown and other matters	0.20 225.00/hr	45.00
12/21/2007 Telephone call with Bergman; telephone call with Speegle and Bergman re: sale and foreclosure concerns and issues	0.60 225.00/hr	135.00
SUBTOTAL:	[46.90	10,450.50]
For professional services rendered	46.90	\$10,450.50

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Additional Charges :

<u>Expense</u>	<u>Amount</u>
8/21/2007 Filing fee for filling with Bankruptcy Court of Schedule D.	26.00
SUBTOTAL:	[26.00]
Total costs	\$26.00
Total amount of this bill	\$10,476.50
Balance due	\$10,476.50